Viewpoint Tennis Club

8700 East University Drive, Mesa AZ 85207

ARCHIVES POLICY Version #3 November 2022
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Purpose:

• To provide organizational stability by maintaining long-term records of the VPTC's operations.

Policy:

- The Secretary is responsible for organizing the annual records at the end of the season, including updating of the Narrative Summary document.
- Records should be kept for at least five years.
- Records are kept in the VPTC filing cabinet in the east courts shed and backed up electronically.
- The Technology Committee is responsible for archiving any electronic records.
- All members have the right to access these records.

Form: VPTC Annual Records Checklist

Minutes of General meetings

Minutes of Board meetings

Budget

Year-end Financial Statement

ATGA contract and financial records

Membership tallies updated

Social Calendar

Player Directory

Committees/Volunteers List

Board of Directors List

Updated Narrative Summary

PROCEDURES:	
STEP 1	The Secretary gathers records from the Executive Committee, Board of
	Directors and any other committees deemed necessary by the
	Executive Committee.
STEP 2	Minutes of Board and General meetings are printed and filed in the
	binder in the file cabinet.
STEP 3	The up-to-date Operations Manual, including the Constitution, Bylaws
	and Policies, should be kept in the file cabinet.
STEP 4	The Secretary collates all records and forwards them to the Technology
	Committee for posting in the on-line archive.